

Retirement Plan Investment Deferral Allocation

Employer Name:

Employee Information:

First Name

M.I.

Last Name

Social Security Number

Investment Options: Your 401(k) Plan allows you to choose how your retirement plan dollars will be invested. You may select your investments in one of two ways. You can select one of the created portfolios below by checking the appropriate box, or you can create a custom portfolio using the available options on the reverse side. If no election is made, all deferrals will go into the Hartford Balanced Income Fund (HBLAX).

Pre-Selected Portfolios

I would like to reallocate my current account holdings also

Very Conservative

100% Bond Sample Portfolio

30% Thompson Bond (THOPX)
25% PGIM Total Return Bond (PDBZX)
25% Artisan High Income Investor (ARTFX)
20% T. Rowe Price Global Bond (PRSNX)

Conservative

80% Bond 20% Stock Sample Portfolio

20% T. Rowe Price Global Bond (PRSNX)
20% Artisan High Income Investor (ARTFX)
20% Thompson Bond (THOPX)
20% PGIM Total Return Bond (PDBZX)
15% First Eagle Global (SGENX)
5% T Rowe Price Dividend Growth (PRDGX)

Moderate

60% Bond 40% Stock Sample Portfolio

20% T Rowe Price Div Growth (PRDGX)
15% T. Rowe Price Global Bond (PRSNX)
15% Artisan High Income Investor (ARTFX)
15% PGIM Total Return Bond (PDBZX)
10% Thompson Bond (THOPX)
10% MFS Mid Cap Growth (OTCAX)
10% Brown Capital Management Sm Co (BCSIX)
5% MFS Intl Diversification (MDIDX)

Growth

40% Bond 60% Stock Sample Portfolio

15% T Rowe Price Div Growth (PRDGX)
15% T. Rowe Price Global Bond (PRSNX)
10% MFS Mid Cap Growth (OTCAX)
10% Artisan High Income Investor (ARTFX)
10% Brown Capital Management Sm Co (BCSIX)
10% Thompson Bond (THOPX)
10% Driehaus Emerging Markets Growth (DREGX)
5% MFS International Diversification (MDIDX)
5% Brown Capital Mgmt Int'l Small Co (BCSVX)
5% Hennessy Japan Small Cap Inv (HJPSX)
5% PGIM Total Return Bond (PDBZX)

Aggressive

20% Bond 80% Stock Sample Portfolio

15% T Rowe Price Div Growth (PRDGX)
15% Brown Capital Management Sm Co (BCSIX)
15% MFS Mid Cap Growth (OTCAX)
10% MFS Intl Diversification (MDIDX)
10% Madison Dividend Income (BHBFX)
10% Brown Capital Mgmt Intl Sm Co (BCSVX)
10% Artisan High Income (ARTFX)
10% T. Rowe Price Global Multi-Sector Bond (PRSNX)
5% Driehaus Emerging Markets Growth (DREGX)

Very Aggressive

100% Stock Sample Portfolio

25% T Rowe Price Div Growth (PRDGX)
20% Brown Capital Management Sm Co (BCSIX)
15% MFS Mid Cap Growth (OTCAX)
10% Madison Dividend Income (BHBFX)
10% MFS International Diversification (MDIDX)
10% Brown Capital Mgmt Int'l Small Co (BCSVX)
10% Driehaus Emerging Markets Growth (DREGX)

Employee Signature: _____

Date _____

Please consider an investment's objectives, risks, charges and expenses carefully before making a selection. This and other important information is contained in each Fund's prospectus and summary prospectus which can be obtained free of charge by calling the fund company or RFM Financial Solutions at 989-772-1209. Please read the prospectus carefully before investing.

Retirement Plan Investment Deferral Allocation

Employer Name:

Employee Information:

--	--	--

First Name

M.I.

Last Name

*	*	*	*	*				
---	---	---	---	---	--	--	--	--

Social Security Number

Investment Options: Your 401(k) Plan allows you to choose how your retirement plan dollars will be invested. You may select your investments two ways. You can select one of the created portfolios on the reverse side by checking the appropriate box, or you can create a custom portfolio by dividing the total amount invested among the available options below, but the percentages allocated to each investment must total 100%. If no election is made, all deferrals will go into the Hartford Balanced Income Fund (HBLAX).

Investment Election

I would like to reallocate my current account holdings also

Hartford Balanced Income (HBLAX) _____%	Wasatch Small Cap Value (WMCVX) _____%
Wells Fargo Diversified Cap Bldr (EKBAX) _____%	MFS International Diversification (MDIDX) _____%
Value Line Asset Allocation (VLAAX) _____%	Hennessy Japan Small Cap Inv (HJPSX) _____%
First Eagle Global (SGENX) _____%	Fidelity Advisor Intl Small Cap (FIASX) _____%
T Rowe Price Dividend Growth (PRDGX) _____%	Brown Capital Mgmt Intl Sm Co (BCSVX) _____%
Madison Dividend Income (BHBFX) _____%	Driehaus Emerging Markets (DREGX) _____%
Virtus Ceredex Mid-Cap Value Eq (SMVTX) _____%	Thompson Bond (THOPX) _____%
MFS Mid Cap Growth (OTCAX) _____%	PGIM Total Return Bond (PDBZX) _____%
Wells Fargo Special Mid Cap Value (WFMDX) _____%	Artisan High Income Investor (ARTFX) _____%
William Blair Small Cap Growth (WBSNX) _____%	T. Rowe Price Global Bond (PRSNX) _____%
Brown Capital Management Small (BCSIX) _____%	TCW Emerging Markets Income (TGINX) _____%

PERCENTAGES MUST TOTAL 100%

Employee Signature: _____ **Date** _____

Please consider an investment's objectives, risks, charges and expenses carefully before making a selection. This and other important information is contained in each Fund's prospectus and summary prospectus which can be obtained free of charge by calling the fund company or RFM Financial Solutions at 989-772-1209. Please read the prospectus carefully before investing.