



# SIMPLE IRA Investment Menu

	Fund Name	Symbol	Investment Style	Morningstar Rating	Morningstar Rating	Initial Minimum
<b>Allocation</b>	The Hartford Balanced Income	HBLAX	Conservative Allocation	*****	-	\$ 1
	Columbia Balanced A	CBLAX	Moderate Allocation	*****	Bronze	\$ 1
	Value Line Asset Allocation	VLAAX	Aggressive Allocation	*****	-	\$ 100
	First Eagle Global	SGENX	World Allocation	*****	Bronze	\$ 100
<b>US Equity</b>	Quantitative US Large Cap Core Equity	GTLOX	Large Blend	*****	Bronze	\$ 1
	AB Large Cap Growth	APGAX	Large Growth	*****	Neutral	\$ 1
	Voya Corporate Leaders Trust	LEXCX	Large Value	***	-	\$ 1
	Hennessey Focus	HFCSX	Mid Growth	*****	Neutral	\$ 1
	Virtus Ceredex Mid-Cap Value Equity	SMVTX	Mid Value	*****	Neutral	\$ 1
	Hancock Horizon Burkenroad	HHBUX	Small Blend	*****	Neutral	\$ 100
	Brown Capital Mgmt Small Co	BCSIX	Small Growth	*****	Gold	\$ 1
	Tributary Small Company Fund	FOSCX	Small Blend	*****	-	\$ 100
<b>Int'l Equity</b>	Tocqueville International Value	TIVFX	Foreign Large Blend	*****	Bronze	\$ 1
	Oppenheimer International Growth	OIGAX	Foreign Large Growth	*****	Bronze	\$ 1
	Schwab Fdmtl International Sm Co Index	SFILX	Foreign Small/Mid Blend	*****	-	\$ 1
	Hennessy Japan Small Cap Investor	HJPSX	Japan Stock	*****	-	\$ 100
	Goldman Sachs Intl Sm Cap Insights	GICAX	Foreign Small/Mid Value	*****	Neutral	\$ 100
	Driehaus Emerging Markets Growth	DREGX	Diversified Emerging Markets	*****	-	\$ 100
<b>Fixed Income</b>	Thompson Bond	THOPX	Short Term Bond	*****	Neutral	\$ 100
	Metropolitan West Total Return Bond	MWTRX	Intermediate Term Bond	*****	Gold	\$ 1
	PIMCO Income A	PONAX	Multi-Sector Bond	*****	Silver	\$ 1
	Federated High Yield Trust Service	FHYTX	High Yield Bond	*****	-	\$ 1
	T. Rowe Price Global Multi-Sector Bond	PRSNX	World Bond	*****	Gold	\$ 1
	TCW Emerging Markets Income N	TGINX	Emerging Markets Bond	*****	Silver	\$ 100
<b>Other</b>	ICON Energy	ICENX	Energy	*****	-	\$ 1
	Columbia Seligman Global Technology A	SHGTX	Technology	*****	-	\$ 1
	Prudential Jennison Health Sciences	PHLAX	Health	*****	Bronze	\$ 1